

# **Onshore Pipelines for Timor Sea Gas**

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Australian  
Pipeline Trust



# The Trust

## ▶ What is it?

- Infrastructure investment vehicle
- ASX public listing
- Ownership, 30% AGL, 10% Petronas, 60% Public

## ▶ What does it do?

- Invests in gas transmission infrastructure using unit holder funds
- Returns dividends
- Pursues projects to advance gas transmission eg. Micro-generation



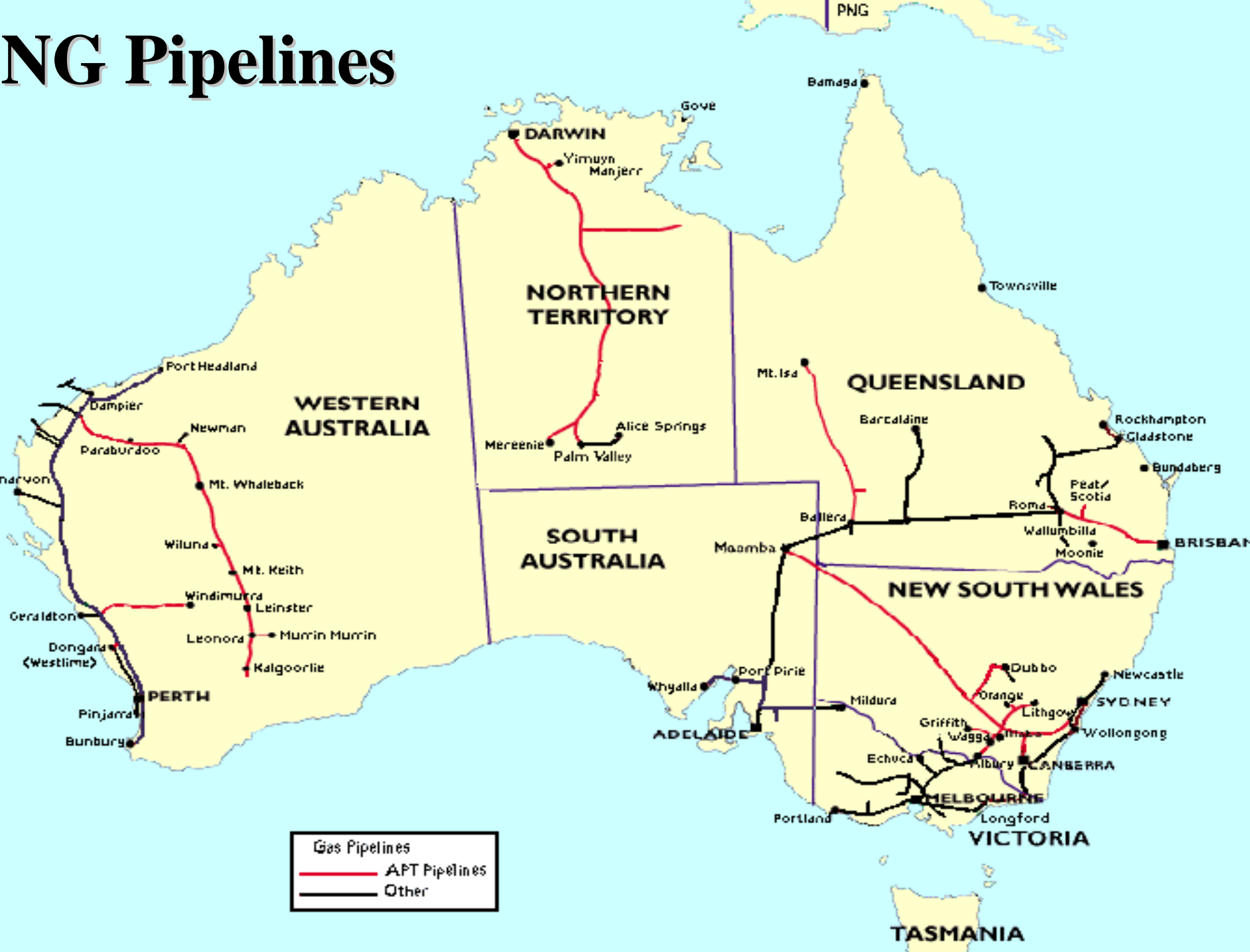
# APA's Vision

**“To be recognised as the leading pipeline transporter of natural gas in Australia.”**

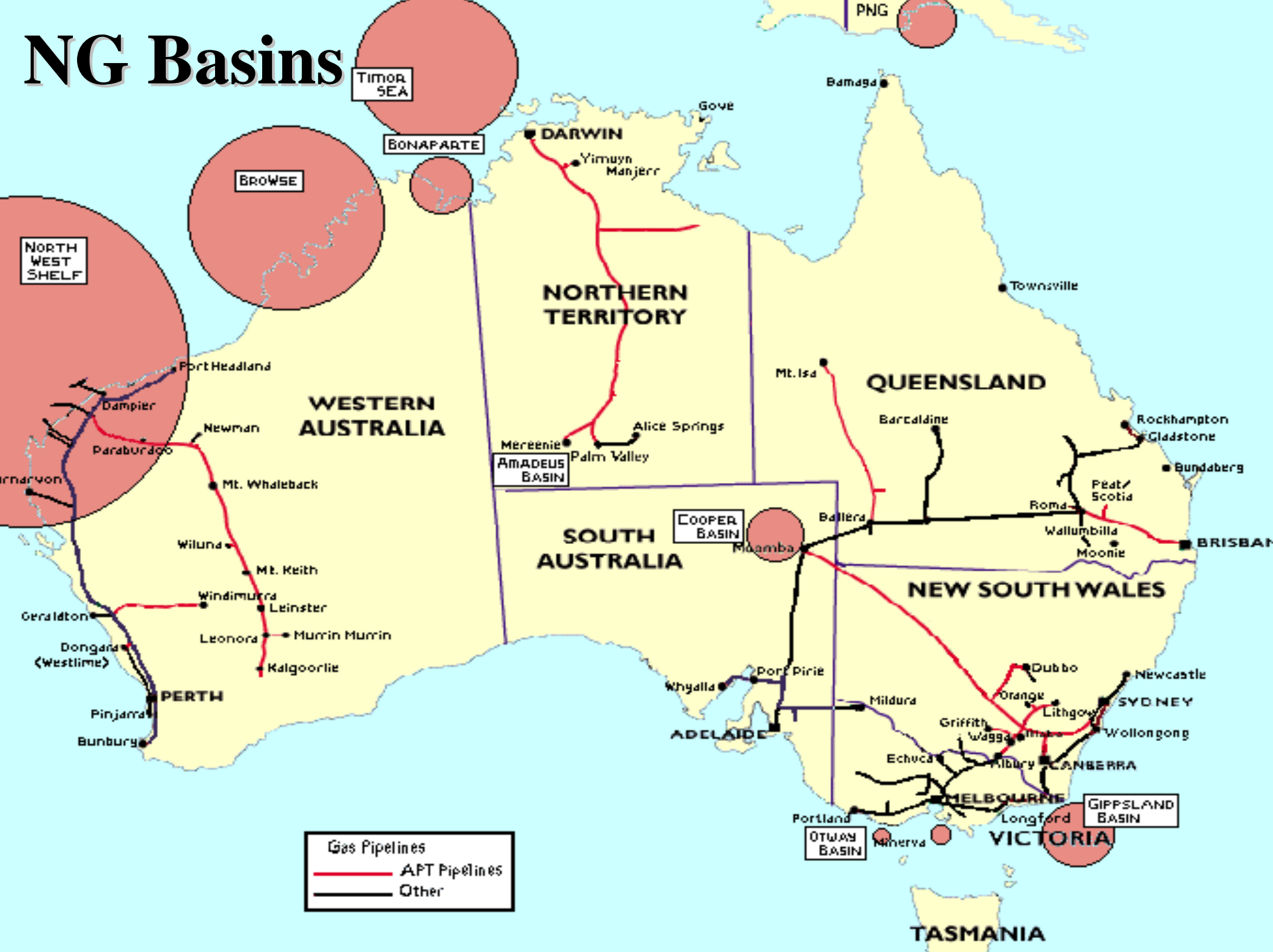
# APA's Footprint





# NG Pipelines



# NG Basins



Gas Pipelines	
	APT Pipelines
	Other

# Risks and Opportunities

## ▶ Supply Issues

- Upcoming contract renegotiations
- Depletion of current supplies

## ▶ Demand Drivers

- Increasing demand in eastern states
- Power generation opportunities
- Innovative uses of natural gas, ie. NGV, Air conditioning, Micro-generation



# Industry Regulation

- ▶ Energy supply equation variables
  - Excessive costs and processing times of regulation
  - Inconsistency of decisions
  - Multi-jurisdictions
  - Discretion
  - Limited appeal rights
  - Existing contracts



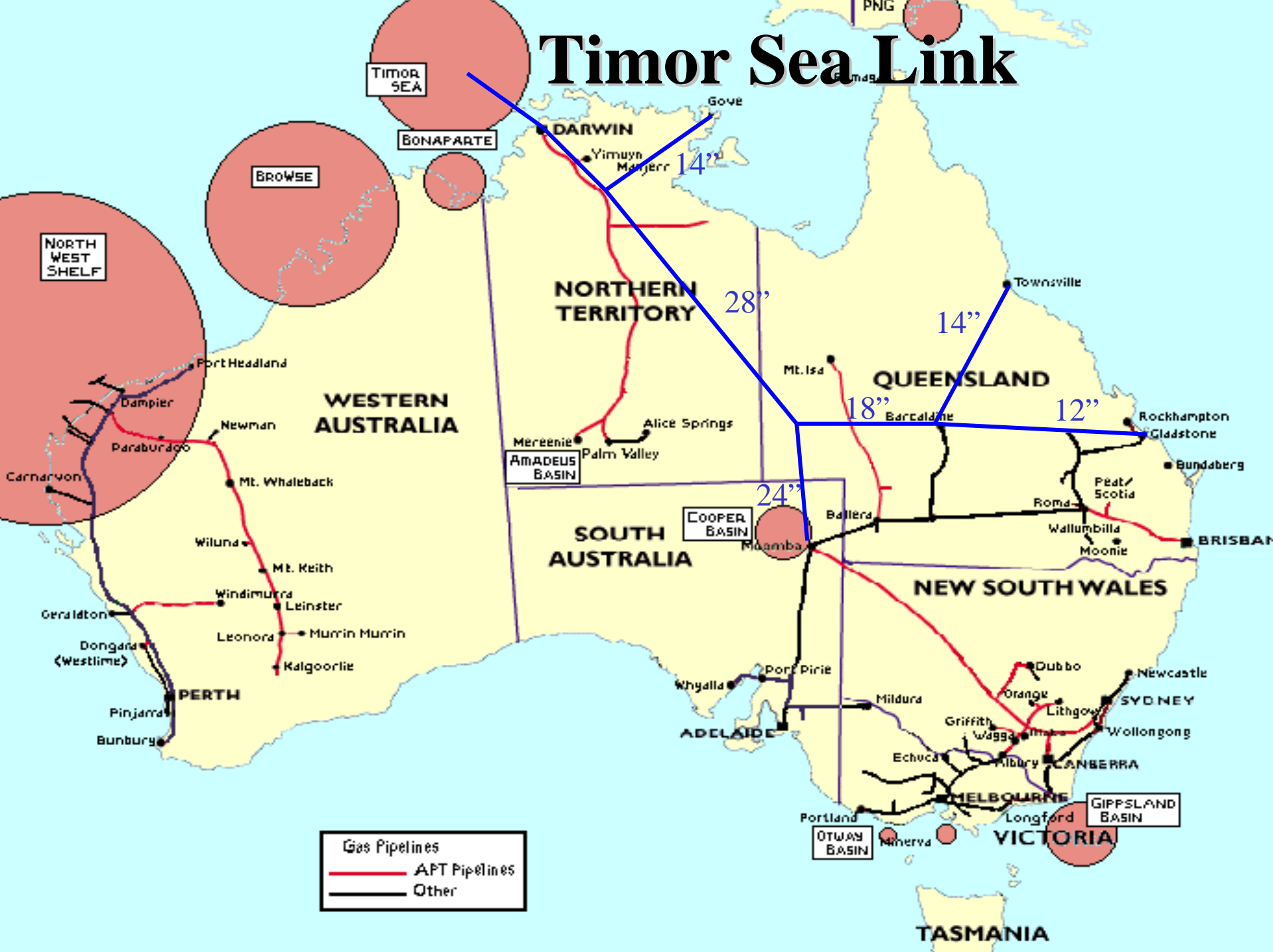


# National Gas Supply Solution

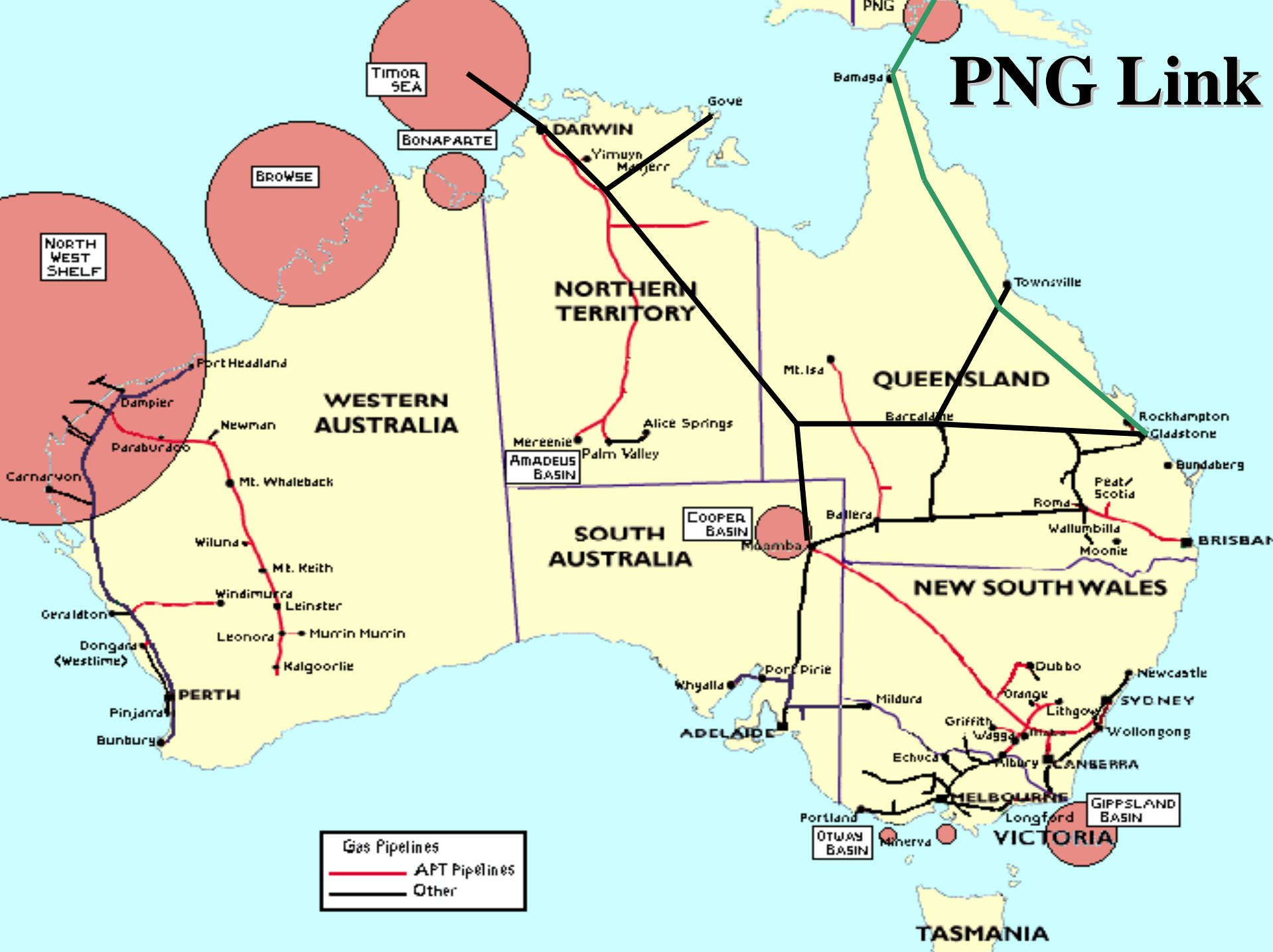
- ▶ Linking Darwin, Mt Isa, Townsville, Gladstone and connecting with existing systems to supply south eastern states
- ▶ 4500km, est. \$2.4B
- ▶ Staged implementation
- ▶ Can access Timor Sea or PNG



# Timor Sea Link



# PNG Link



Gas Pipelines  
— APT Pipelines  
— Other

# Benefits to NT Gas Pipeline

- ▶ Staged approach sees benefit from Darwin to Mataranka or Daly Waters
- ▶ Mataranka to Gove pipeline can operate at 10MPa
- ▶ New pipelines can operate in parallel at 10MPa or independently at 15MPa



# APA's Future

- ▶ Premier gas transmission pipeline company
- ▶ Maintaining and expanding our national presence
- ▶ Dividends paid to unit holders reflecting risk and the outcomes of commercial negotiations
- ▶ A strong, Australian company



[www.pipelinetrust.com.au](http://www.pipelinetrust.com.au)

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